BROADCASTING BY CONSENT

The BBC, Public Service Broadcasting and Charter Renewal in 2017

Most Hazardous Period?

- * Facing its eleventh Charter renewal, and a level of scrutiny unlike any other in history:
- Newly elected Conservative government, previously hostile MP elected Culture Secretary
- Continuing ideological opposition
- Traditional broadcast rivals pressing for change
- * New global content generators calling for deregulation
- * Active campaign to decriminalise licence fee evasion

Lorem Ipsum Dolor

BBC at a glance

- * Keystone of Britain's public service broadcasting model
- * Oldest national broadcaster
- * World's largest (by size) with over 20,000 employees
- * Second largest budget of any UK broadcaster
- * Sole recipient of close to £4bn public subsidy
- *Arguably Britain's only global media brand



- * Two flagship TV channel
- Six Digital TV channels
- * Two HD TV channels (simulcasts)
- * BBC iPlayer
- * Ten National radio stations
- * Six Regional radio services
- * Forty local radio stations
- * BBC Online
- Interactive digital television (Red Button services)
- Staff orchestras, choirs

BBC Reach and Impact

- * Almost all of the UK (96% of UK adults) uses the BBC each week
- * They spend around 19 hours per week with BBC services
- * The public consumes the BBC for substantial periods across multiple platforms
- * Almost nine in ten people watch BBC TV overall each week

BBC Reach and Impact (continued)

- * BBC One reaches more people than any other channel in the UK irrespective of age, socio-economic group and location
- * Two-thirds of all adults listen to BBC Radio each week
- * Half of all adults use BBC Online each week (62% of online adults)
- * It is the only UK-owned website in the top ten mostused websites in the UK



Pressure for Change radical or incremental

Pressure for Change radical or incremental

- ideological/political discourse about the purpose and nature of broadcasting in general and the BBC in particular;
- * a response to structural forces in the external environment (globalisation, technological advance etc.)
- * changes in the nature of the broadcasting market driven largely by the first two factors listed above
- * Intricately linked, together, they fuel the current debate about the purpose, role and standing of the BBC going forward

BBC - relevance and application in the digital age

- * PSB is an elusive and evolving concept
- * Decades of review, debate and inquiry
- * To date, Parliament has continued its support by way of legislative and regulatory interventions and funding
- Now, toxic combination of rapid technological change, political and commercially driven calls for the end of positive intervention has produced an 'end of television' story
- Broadcast pessimism is reaching new peak
- * BBC firmly in the cross hairs of the debate

The main issues...

- * PUBLIC PURPOSE
- * FUNDING
- * WHICH PLATFORMS?
- * WHAT CONTENT?
- * GOVERNANCE



* PUBLIC PURPOSE

- * the in-principle case for the BBC and what jusifies a £4bn intevention
- * Are the public purposes right and relevent?
- everything flows form this

- * FUNDING
- * what mechanism?
- * what scale?
- * how to modernise?
- * other models
- * evasion/regression

- * PLATFORMS (and services)
- * ongoing commitment to channels
- * digital growth
- * personalised services
- * production v publishing

- * GOVERNANCE
- * How run
- * how goverened
- how regulated
- * maintaining independence

Lorem Ipsum Dolor



LIZABETH THE SECOND

by the Grace of God of the United Kingdom of Great Britain and Northern Ireland and of Our other Realms and Territories Queen, Head of the Commonwealth, Defender of the Faith:

TO ALL TO WHOM THESE PRESENTS SHALL COME, GREETING!

WHEREAS on the recentish day of December as the year of our Lord One document note hundred and twenty-six by Letters made Patron under the Great Seal, Our Royal Predecemer His Majorty King George the Fifth granted unto the Bonds Broadcasting Corporation (homizafter called "the Corporation") a Change of Incorporation:

AND WHER EAS on diven date by Lones scale Passer under the Great Seal, further Charters of Incorporation and Supplemental Charters have been granted asso the Corporation:

AND WHEREAS the period of mareporation of the Corporation will expenion the thirty-first day of July Ota thousand nine hundred and eighty-one and it has been represented unto Us by Our eight many and well believed Commilion William Suplem has Whitelaw, Monther of Our Order of the Computions of Hustonic, upon whom has been conformed the Decoration of the Military Cross, Our Secretary of State for the Huster Department, that it is expedient that the Corporation should be continued for the period ending on the thirty-first day of December Our thousand nine hundred and morety-ox

AND WHEREAS is view of the widospread innerest which is taken by Our Proples in broadcasting services and of the great value of each services as incurs of disconnecting information, education and entirelements. We believe it to be in the incomes of Our Peoples in Our United Kingdom and chewhere within the Commonwealth that the Corporation should continue to provide broadcasting services pursuant to such licences and agreements in that behalf in Our Scientify of State may from time to time grant to and make with the Corporation:

NOW KNOW YE that We by Our Perceptive Royal and of Our especial grace, commit knowledge and more rection do by this Our Charter for Ur. Our Hores and Successors well, cedain and declare as follows:—

INCORPORATION

1. The Corporation shall continue to be a body corporate by the name of The Brook Broadcasting Corporation with perpetual succession and a common stall with power to broak, alter and tenew the same at discretion; willing and ordaning that the Corporation shall and may me and be used in all Courts and be copolic in law to take and hold trail and personal property and do all matters and things incidental or perturning to a body corporate, but to that the Corporation shall apply the whole of in income whilly in promoting in objects. The Constitute of the Corporation shall be the members thereof.

TERM OF CHARTER

2. The Our Charter shall come one operation on the first day of August One.

DCMS (on behalf of Secretery of State) kickstarts review

House of Lords conducts discreet inquiry

BBC and BBC Trust feed in workstreams

White paper expected January 2016

Draft Charter laid before Parlaijent summer 2016

New BBC Charter 2017

Charter renewal timetable

"Type a quote here."

Robert Picard